

## SERVICES AND BENEFITS

- Convenient and informative meetings throughout the year
- 15+ Units of continuing education credits based on membership requests
- Producer Development series for agency principals. The series will support building knowledge to develop staff while assisting with developing and retaining producers.
- Sales Strategy Series designed to accelerate members' "top line"
- Networking opportunity during pre-meeting breakfasts
- Support members with markets (discounts on E&O coverage as well as EPLI offered), improving your margin and bottom line
- Annual Golf Tournament
- Modest annual membership fee



To learn more about the IIABOC and specific requirements of membership, contact:

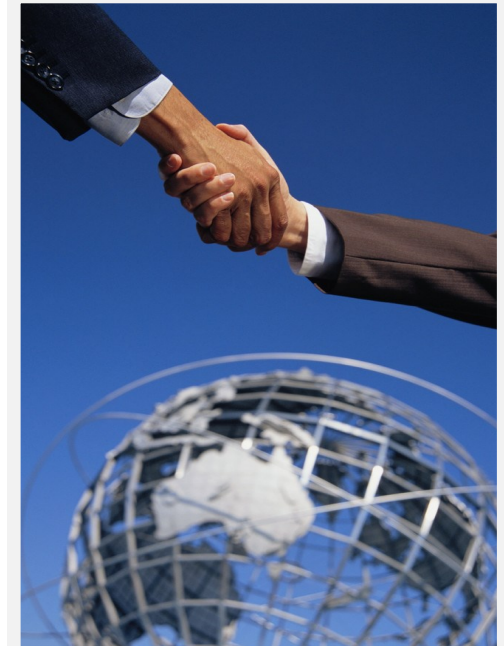


*Independent Insurance Agents and Brokers  
of Orange County*

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*Independent Insurance Agents and Brokers  
of Orange County*



## OUR MISSION:

*To provide educational, networking,  
legislative and resource support dedi-  
cated to enhancing the prosperity of our  
members and partners while serving  
the community at large.*

## WHO WE ARE

Formed in 1947 the Independent Insurance Agents and Brokers of Orange County have a history of leadership in the local insurance community.

Membership continues to offer continuing education of the highest quality, political advocacy for the benefit of our clients in support of the local agency system and an associate member program allowing the association to support services, activities and products vital to our business life.

Continuing Education Programs and the Annual Golf Tournament highlight our activity calendar we invite your support, become an active member.



## 2023 LOCAL MEMBERSHIP APPLICATION (NEW / RENEWAL)

**Membership is \$50 per individual or \$500  
maximum per agency.**

Agency Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State, Zip: \_\_\_\_\_

Tel: \_\_\_\_\_ Fax: \_\_\_\_\_

Contact: \_\_\_\_\_

Title: \_\_\_\_\_

Email: \_\_\_\_\_

List additional employees and their email addresses on separate piece of paper.

Number of Employees: 1 to 5 | \$50 each x \_\_\_\_ = \$ \_\_\_\_

Number of Employees: 5 to 10 | \$50 each x \_\_\_\_ = \$ \_\_\_\_

Number of Employees: 10+ | \$500 max \$ \_\_\_\_

**MEMBERSHIP IS BASED ON CALENDAR YEAR: JAN 1 THRU DECEMBER 31.**

**MID-YEAR PRO-RATAIS AVAILABLE.  
Contact the IIABOC for more information.**

Make checks payable to IIAB Orange County and mail to:

IIAB of Orange County:

1442 E. Lincoln Ave., PMB 441, Orange CA 92865

OR

Check here to pay with a credit card and request invoice by emailing this form to [iiab04@yahoo.com](mailto:iiab04@yahoo.com).

Questions, contact IIABOC at: Tel: (714) 441-8951, ext. 2

Email: [iiab04@yahoo.com](mailto:iiab04@yahoo.com)

**THANK YOU FOR YOUR MEMBERSHIP!**

## 2023 BOARD OF DIRECTORS

### President

Timothy Chaix  
*R E Chaix & Associates Insurance Services*  
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### Vice-President

Chris Walters  
*Inzone Insurance Services*  
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### Secretary / Treasurer

Loraine Lacey  
*Independent Agent*  
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### Directors

Ferlisha Chan  
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Kathleen Kozlowski  
*Wood Gutmann & Bogart Insurance Brokers*  
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